



MEMORANDUM: DCD #8 2016-17

To: Academic Administrators

Cc: Heather Black, Director, Human Resource Services

From: Professor William Gough, Vice-Principal Academic and Dean

Date: 7 April 2017

Re: **PTR Process and Timeline - 2017**

The PTR awards for academic staff must be based on assessment of their activities for 2016-17. In order to evaluate a faculty member's performance, the Chair/Director must have both a current CV and a completed Annual Activity Report for 2016-17. Where faculty have a budgetary cross-appointment, or a graduate appointment in another unit, the relevant Chairs/Directors must consult on their evaluation. Any faculty with budgetary cross appointments must submit their documents to each academic administrator and their PTR is allocated separately by each unit.

- Detailed PTR/Merit and Salary Increase Instructions for 2016-17 are available on the Provost Website at: yet, general information can be found on the Provost's website at: http://www.aapm.utoronto.ca/academic-salary-administration#_Toc288214917
- Please also refer to the Dean's webpage at: <http://hive.utsc.utoronto.ca/public/dean/academic%20administrators/Academic%20HR/1.PTR-best-practices.2016.pdf> for a set of best practice guidelines for PTR assessment.
- Templates of the UTSC Annual Activity Report and Paid Activity Report are available in the PTR section at the bottom of the following page: <http://www.utsc.utoronto.ca/vpdean/academic-hr>

Timeline for the UTSC PTR process:

April 1: By this time all Chairs/Directors should have requested Annual Activity Reports and Paid Activity Reports from your faculty. The deadline for submission of these reports should be **April 30.**

Monday, 1 May: Academic administrators submit their activity report, paid activity report and update CV to the Dean.

Note: a separate pool will be set aside for allocation of PTR to academic administrators.

Friday, 26 May: HR will send spreadsheet with faculty lists to academic administrators. Since there is not yet an agreement on any salary increase amounts for faculty for July 2017, these spreadsheets may not include PTR data. PTR data will be provided as soon as possible after salary increase amounts are known.

Monday, 5 June: Chairs and Directors submit departmental PTR assessments to the Dean and HR; this should include departmental PTR spreadsheets, copies of faculty CVs, Activity Reports and Paid Activity Reports in *electronic format*.

Note: The PTR spreadsheets will not include the name of the Chair and Vice- or Associate Dean, where applicable. The PTR award for these individuals will be allocated by the Dean.

Monday, 12 June: Academic Administrators submit recommendations to the Dean for the Dean's Special Merit.

The Special Merit pool consists of 5% of the total PTR contributions for UTSC. A Special Merit award is in addition to any PTR awarded in the departmental process. The purpose of this pool is to recognize colleagues who have demonstrated that they are leaders in their field or who have made an outstanding contribution. It is also a means to recognize exceptional performance by colleagues in small pools. Anyone recommended for Special Merit must be assessed for PTR at or near the top of the department. A recommendation for Special Merit must include a brief description of the colleague's outstanding contribution, an indication of his/her position in the PTR rankings of the department and your recommendation for a small, medium or large award. One large merit award is fungible to two medium awards or four small awards. The award amount is directly scaled, so as not to exceed the total based on the large merit award. The Dean's Office will inform departments of the number of permitted nominations based on their faculty complement. This information will be included in the spreadsheets provided by HR by May 26.

Monday, 19 June: Dean informs Chairs and Directors of the Special Merit allocation, if a settlement has been reached and salary increase amounts for 2017 are known by this time.

Friday, 23 June: HR will distribute histograms to academic administrators, if a settlement has been reached and salary increase amounts for 2017 are known by this time.

Friday, 30 June: All faculty must have received written notification of their performance assessment and PTR award, if possible, by this date.